

The following report details mergers and acquisitions activity globally during the week commencing 2nd May 2011 using data from the Zephyr database.

It focuses on deal activity by target company.

Aside from M&A Rumours and Opportunities all deals were announced or completed during the week.

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M&A

Top Deal by Value

Hostile bid for NYSE Euronext

Target: NYSE Euronext Inc.
Value: USD 11,116 million
Announced date: 2nd May 2011
Target region: US
Target business: Stock exchange operator

NASDAQ OMX and IntercontinentalExchange intend to launch a hostile offer worth USD 11,116 million for NYSE Euronext. The bid, consisting of cash and shares, will be sent directly to the US stock exchange operator's shareholders.

Number Two Deal by Value

Community ups offer for Tenet

Target: Tenet Healthcare Corporation
Value: USD 7,523 million
Announced date: 2nd May 2011
Target region: US
Target business: Hospital operator

Community Health Systems has increased its cash offer for Tenet Healthcare to USD 6 per share, valuing the Texan hospital operator at USD 7,523 million. This sweetened proposal is Community's best and final offer.

M&A

Rumours and Opportunities

ING Bank Australia 'is on the block'

Target: ING Bank (Australia) Ltd
Value: USD 6,525 million
Rumour date: 3rd May 2011
Target region: Australia
Target business: Online banking services

ING Groep is sounding out interest in a possible sale of its Australian online banking subsidiary in a bid to reduce the size of its balance sheet, Bloomberg reported. Sources told the news provider the Dutch financial services group is considering shedding 12-year old ING Direct Australia, going so far as approaching potential interested suitors such as the lender Standard Chartered.

Mundra Port 'to buy Abbot Point Port'

Target: Abbot Point Port
Estimated value: USD 1,953 million
Rumour date: 3rd May 2011
Target region: Australia
Target business: Port services

Mundra Port, a wholly owned subsidiary of Mundra Port and Special Economic Zone, is reportedly buying Australian port services provider Abbot Point for USD 1,953 million in cash. The deal is expected to complete by June 2011.

Capital Increase

Shanghai Pharmaceuticals to raise funds

Target: Shanghai Pharmaceuticals Holding Co., Ltd
Value: USD 2,222 million
Announced date: 6th May 2011
Target region: China
Target business: Medical instrument manufacturer; Pharmaceutical manufacturer and wholesaler

Chinese pharmaceutical manufacturer Shanghai Pharmaceuticals Holding is selling a total of 664 million H shares, representing a quarter of its enlarged equity capital, in a secondary public offering in Hong Kong. Proceeds from the capital increase, worth USD 2,222 million, are to be used to fund the acquisition of rival companies and sales networks.

Private Equity

Berkshire and OMERS to buy Husky

Target: Husky Injection Molding Systems Ltd
Value: USD 2,100 million
Announced date: 3rd May 2011
Target region: Canada
Target business: Injection moulding equipment manufacturer

Onex announced it is to sell Canadian injection moulding equipment manufacturer Husky Injection Molding Systems to Berkshire Partners and OMERS Private Equity for USD 2,100 million. The deal is expected to complete by the end of the third quarter of 2011.

-Ends-

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