

The following report details mergers and acquisitions activity globally during the week commencing 27th June 2011 using data from the Zephyr database.

It focuses on deal activity by target company.

Aside from M&A Rumours and Opportunities all deals were announced or completed during the week.

Contents

| | |
|-------------------------------|---|
| M&A Top Deals | 1 |
| M&A Rumours and Opportunities | 2 |
| Top Capital Increase by value | 3 |
| Private Equity | 3 |

M&A

Top Deal by Value

Ventas buys Nationwide Health

Target: Nationwide Health Properties Inc.
Value: USD 7,400 million
Completion date: 1st July 2011
Target region: US
Target business: Healthcare real estate investment trust

Ventas completed its acquisition of Nationwide Health Properties, a rival healthcare real estate investment trust, in a share transaction valued at around USD 7,400 million. The offer price represents a premium of 15 per cent.

Number Two Deal by Value

Polkomtel deal agreed

Target: Polkomtel SA
Value: USD 6,569 million
Announced date: 30th June 2011
Target region: Poland
Target business: Fixed-line/mobile telecommunications/internet services provider

Shareholders in Polish telecoms group Polkomtel have agreed to sell the company to Spartan Capital Holdings, a special purpose vehicle owned by media tycoon Zygmunt Solorz-Zak. The exiting companies include Vodafone and PKN Orlen.

M&A

Rumours and Opportunities

Gama offers to buy all of CBD in reverse takeover

Target: Companhia Brasileira de Distribuição SA
Estimated value: USD 10,724 million
Rumour date: 28th June 2011
Target region: Brazil
Target business: Supermarket chain operator

Companhia Brasileira de Distribuição (CBD), the Sao Paulo-based supermarket chain operator, has received an all-share bid for 100 per cent of its outstanding stocks from Gama 2 SPE Empreendimentos e Participações. Gama will pay around 79 per cent of its share capital, resulting in a reverse takeover and a stock exchange listing.

Casino 'may take CBD stake'

Target: Companhia Brasileira de Distribuição SA
Estimated value: USD 2,559 million
Rumour date: 1st July 2011
Target region: Brazil
Target business: Supermarket chain operator

French supermarket group Casino Guichard-Perrachon may acquire stakes in Companhia Brasileira de Distribuição (CBD) belonging to CBD's chairman Abilio Diniz and Wilkes Participações. Press reports suggested the relevant shares are worth around USD 2,559 million.

Capital Increase

Allied Irish Banks confirms cash call

Target: Allied Irish Banks plc
Value: USD 7,248 million
Announced date: 1st July 2011
Target region: Ireland
Target business: Banking and financial services/security broking

Dublin-based bank holding company Allied Irish Banks intends to raise around USD 7,248 million by placing shares equivalent to a 97 per cent stake to the National Pensions Reserve Fund Commission.

Private Equity

Blackstone buys Centro's US assets

Target: Centro Properties Group's US assets and platform
Value: USD 9,000 million
Completion date: 28th June 2011
Target region: US
Target business: Real estate funds/retail property investment fund management

BRE Retail Holdings, an affiliate of Blackstone Group's Blackstone Real Estate Partners VI, completed its purchase of US real estate investment assets belonging to Australia's Centro Properties Group. Blackstone closed the acquisition for a consideration of USD 9,000 million.

-Ends-

About Bureau van Dijk

Bureau van Dijk (BvD) is one of the world's leading publishers of electronic business and company information. The company has 30 offices worldwide. BvD is best known for its range of international company information products that combines multiple high-quality data sources with flexible software to allow users to manipulate data for research, marketing intelligence and analysis. Products include Fame, Orbis, Amadeus, Bankscope, Isis And Osiris. BvD also publishes the global M&A database, Zephyr. www.bvdinfo.com

About Zephyr

Zephyr is an information solution containing M&A, IPO and venture capital deals and rumours with links to detailed financial company information. Zephyr covers various deal types including M&A activity, IPOs, joint ventures and private equity deals. It's published by Bureau van Dijk (BvD). The deals on Zephyr are linked to the company financials and peer reports on BvD's product range, which includes Orbis, Amadeus and Fame, for company valuation and benchmarking.

Zephyr contains information on over 850,000 deals. Approximately 75,000 deals are added each year depending on levels of deal activity. Zephyr has no minimum deal value. All deal information is translated into English. Zephyr's UK-based researchers speak 30 languages and use native language and English sources in their deal enquiries. www.zephyrdealdata.com